


# Mortgage Application



**Applicant**

**Co-Applicant**

## PERSONAL INFORMATION

 First Name: \_\_\_\_\_  
Last Name: \_\_\_\_\_  
Email Address: \_\_\_\_\_  
Birth Date: Month \_\_\_\_ Day \_\_\_\_ Year \_\_\_\_  
Marital Status:  Married  Single  Div./Sep.  
 Common-Law  Engaged  Widowed  
S.I.N.: \_\_\_\_\_  
Home#:( ) - Work#:( ) -  
Cell: ( ) - Fax: ( ) -  
Preferred Contact Method:  Email  Phone  
Do You Currently:  
 Own  Rent  Live With Relatives  Live With Others  
Language Preferred:  English  French  
Dependants: \_\_\_\_\_

First Name: \_\_\_\_\_  
Last Name: \_\_\_\_\_  
Email Address: \_\_\_\_\_  
Birth Date: Month \_\_\_\_ Day \_\_\_\_ Year \_\_\_\_  
Marital Status:  Married  Single  Div./Sep.  
 Common-Law  Engaged  Widowed  
Relationship to Applicant:  
 Married  Common-Law  Investor  Engaged  Other  
S.I.N.: \_\_\_\_\_  
Home#:( ) - Work#:( ) -  
Cell: ( ) - Fax: ( ) -  
Preferred Contact Method:  Email  Phone  
Do You Currently:  
 Own  Rent  Live With Relatives  Live With Others  
Language Preferred:  English  French  
Dependants: \_\_\_\_\_

## ADDRESS INFORMATION

Address: \_\_\_\_\_  
Unit: \_\_\_\_\_ City: \_\_\_\_\_ Province: \_\_\_\_\_  
Postal Code: \_\_\_\_\_ Time at residence: Y M  
Current Rent: \$ \_\_\_\_\_  
**If you have lived here less than 3 years:**

Address: \_\_\_\_\_  Same as applicant  
Unit: \_\_\_\_\_ City: \_\_\_\_\_ Province: \_\_\_\_\_  
Postal Code: \_\_\_\_\_ Time at residence: Y M  
Current Rent: \$ \_\_\_\_\_  
**If you have lived here less than 3 years:**

Previous Address: \_\_\_\_\_  
Unit: \_\_\_\_\_ City: \_\_\_\_\_ Province: \_\_\_\_\_  
Postal Code: \_\_\_\_\_ Time at residence: Y M

Previous Address: \_\_\_\_\_  Same as applicant  
Unit: \_\_\_\_\_ City: \_\_\_\_\_ Province: \_\_\_\_\_  
Postal Code: \_\_\_\_\_ Time at residence: Y M

## EMPLOYMENT INFORMATION

Self Employed:  Yes  No  
Gross Revenue: \$ \_\_\_\_\_  
Employer Name: \_\_\_\_\_  
Address: \_\_\_\_\_  
City: \_\_\_\_\_  
Province: \_\_\_\_\_ Postal Code: \_\_\_\_\_  
Employment Status:  Current  Previous  
Job Title: \_\_\_\_\_  
Job Type: \_\_\_\_\_  
Industry Sector: \_\_\_\_\_  
Income Type: \_\_\_\_\_  
Annual Income: \$ \_\_\_\_\_ Time at Job: Y M  
**If less than 3 years, where did you work previously?**

Self Employed:  Yes  No  
Gross Revenue: \$ \_\_\_\_\_  
Employer Name: \_\_\_\_\_  
Address: \_\_\_\_\_  
City: \_\_\_\_\_  
Province: \_\_\_\_\_ Postal Code: \_\_\_\_\_  
Employment Status:  Current  Previous  
Job Title: \_\_\_\_\_  
Job Type: \_\_\_\_\_  
Industry Sector: \_\_\_\_\_  
Income Type: \_\_\_\_\_  
Annual Income: \$ \_\_\_\_\_ Time at Job: Y M  
**If less than 3 years, where did you work previously?**

Self Employed:  Yes  No  
Gross Revenue: \$ \_\_\_\_\_  
Employer Name: \_\_\_\_\_  
Address: \_\_\_\_\_  
City: \_\_\_\_\_  
Province: \_\_\_\_\_ Postal Code: \_\_\_\_\_  
Job Title: \_\_\_\_\_  
Job Type: \_\_\_\_\_  
Industry Sector: \_\_\_\_\_  
Income Type: \_\_\_\_\_  
Annual Income: \$ \_\_\_\_\_ Time at Job: Y M

Self Employed:  Yes  No  
Gross Revenue: \$ \_\_\_\_\_  
Employer Name: \_\_\_\_\_  
Address: \_\_\_\_\_  
City: \_\_\_\_\_  
Province: \_\_\_\_\_ Postal Code: \_\_\_\_\_  
Job Title: \_\_\_\_\_  
Job Type: \_\_\_\_\_  
Industry Sector: \_\_\_\_\_  
Income Type: \_\_\_\_\_  
Annual Income: \$ \_\_\_\_\_ Time at Job: Y M

*There are lenders, there are brokers, then there's Mortgage Alliance ...*

## Applicant

## Co-Applicant

### OTHER INCOME:

Income: \$ \_\_\_\_\_ Description: \_\_\_\_\_  
 Income: \$ \_\_\_\_\_ Description: \_\_\_\_\_

### OTHER INCOME:

Income: \$ \_\_\_\_\_ Description: \_\_\_\_\_  
 Income: \$ \_\_\_\_\_ Description: \_\_\_\_\_

### ASSETS INFORMATION

| Asset Type (excluding properties) | Asset Description | Asset Value | Down Payment |
|-----------------------------------|-------------------|-------------|--------------|
|                                   |                   |             |              |
|                                   |                   |             |              |
|                                   |                   |             |              |
|                                   |                   |             |              |

### LIABILITY INFORMATION

| Liability Types | Liability Description | Credit Limit | Outstanding Balance | Monthly Payment | Liability Payoff | Maturity Date |
|-----------------|-----------------------|--------------|---------------------|-----------------|------------------|---------------|
|                 |                       |              |                     |                 |                  |               |
|                 |                       |              |                     |                 |                  |               |
|                 |                       |              |                     |                 |                  |               |
|                 |                       |              |                     |                 |                  |               |

### PROPERTIES OWNED BY APPLICANT/CO-APPLICANT

| Property Value | Total Mortgages | Mortgage Payments | Total Expenses | Rental Income | Rental Expenses |
|----------------|-----------------|-------------------|----------------|---------------|-----------------|
|                |                 |                   |                |               |                 |
|                |                 |                   |                |               |                 |
|                |                 |                   |                |               |                 |



### NEW PROPERTY INFORMATION

Street Number: \_\_\_\_\_ Street Name: \_\_\_\_\_ Street Type: \_\_\_\_\_ Direction: \_\_\_\_\_  
 Unit: \_\_\_\_\_ City: \_\_\_\_\_ Province: \_\_\_\_\_ Postal Code: \_\_\_\_\_ Year Built: \_\_\_\_\_  
 Occupancy:  Owner Occupied  Rental Property  Owner Occupied and Rental Tenure: \_\_\_\_\_  
 Heat Type: \_\_\_\_\_ Lot Size: \_\_\_\_\_ Style: \_\_\_\_\_ Type: \_\_\_\_\_ Garage Size: \_\_\_\_\_  
 Garage Type: \_\_\_\_\_ Property Age: \_\_\_\_\_ MLS#: \_\_\_\_\_ Legal Description: \_\_\_\_\_

### PROPERTY VALUE

Purchase Price: \$ \_\_\_\_\_ Appraised Value: \$ \_\_\_\_\_

### PROPERTY EXPENSES

Annual Property Taxes: \$ \_\_\_\_\_ Monthly Condo Expenses: \_\_\_\_\_  
 Monthly Rental Income: \_\_\_\_\_ Monthly Heating Costs: \_\_\_\_\_  
 Monthly Insurance Fees: \_\_\_\_\_ Rental Expenses: \_\_\_\_\_  
 Annual Repairs: \_\_\_\_\_ Monthly Hydro Expenses: \_\_\_\_\_



### MORTGAGE INFORMATION

Amortization: \_\_\_\_\_ First Time Buyer:  Yes  No Closing Date: / /  
 Payment Frequency: \_\_\_\_\_ Term: \_\_\_\_\_ Mortgage Amount: \$ \_\_\_\_\_  
 Down Payment Amount: \$ \_\_\_\_\_ Product Type: \_\_\_\_\_  
 Insured:  Yes  No Insurer: \_\_\_\_\_

### We Need Your Authorization

Consent to collect and use personal information: I/We the undersigned, declare the information provided with respect to my/our mortgage application is a true & complete representation of my/our financial situation. I/We understand that it is being used to determine my/our credit responsibility and to evaluate and respond to my/our request for mortgage financing. I/We authorize Mortgage Alliance Company of Canada (hereafter referred to as MAC) to obtain a credit report. I/We also authorize MAC to exchange such credit information for the purpose of securing mortgage financing to potential mortgage lenders, mortgage insurers or service providers. MAC is authorized to retain the application and credit information whether or not the mortgage is approved.

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

***There are lenders, there are brokers, then there's Mortgage Alliance ...***

Corporate Office: 200, 2005 Sheppard Ave. E, Toronto, ON M2J 5B4 Toll Free: 1-877-366-3487